

# Which fund is the right fund for you?

	Arts, Culture and Heritage Portfolio			Internal Affairs Portfolio				Tourism Portfolio
	Regional Culture & Heritage Fund (RCHF)	Heritage EQUIP	National Heritage Preservation Incentive Fund	Lottery Environment & Heritage Fund	Lottery Community Facilities Fund	Lottery Significant Projects Fund	Lottery Marae Heritage & Facilities	Tourism Infrastructure Fund (available from late 2017)
<b>Who manages</b>	Ministry for Culture & Heritage	Ministry for Culture & Heritage	Heritage New Zealand	Department of Internal Affairs	Department of Internal Affairs	Department of Internal Affairs	Department of Internal Affairs	MBiE –Ministry of Business, Innovation & Employment
<b>Fund size</b>	MYA <sup>1</sup> to 30 June 2019. Funds vary. Approx. \$6.6m p.a.	MYA <sup>1</sup> of \$10.2m to 30 June 2020. Funds vary	\$500,000 p.a.	<i>Fund allocation is approx. \$9m p.a.</i>	<i>Fund allocation is approx. \$14m p.a.</i>	<i>(Funds available &amp; round timing varies)</i>	<i>(Funds available is approx. \$7.5m p.a.)</i>	\$25m per annum for next 4 years
<b>Maximum grant</b>	No limit. Typically no more than a ½ of capital project	No limit	\$100,000	No upper limit	Lower limit: Project must be over \$30K for capital works. No limit for feasibility studies	Projects must be over \$3m.	Projects must be over \$30k (no upper limit). No limit for studies	Lower limit project must be over \$100K. No upper limit
<b>Co-funding required</b>	Yes, is a shortfall funder of last resort	At least 50%	At least 50%	At least 33% in place	At least 33% in place for capital works (not feasibility studies)	At least 33% in place	At least 33% in place	Expects maximum contribution in place; Case-by-case basis
<b>Who can apply?</b>	Councils, Post-Settlement Entities, Charitable Trusts “public benefit, not private gain”	Private owners of earthquake-prone heritage buildings	Any Category 1 or Wahi tapu, or Wahi tapu area listed on Heritage NZ list in private ownership	Community, & charitable organisations	Community, & charitable organisations	Community, & charitable organisations	Marae	Councils, or community organisations backed by councils
<b>Work funded</b>	Capital works at: performing arts venues, museums, galleries, exhibition spaces, where taonga	Capital works – seismic strengthening only	Capital and advisory works for heritage conservation	Heritage related plans, reports and one-off projects	For building or upgrading community facilities and feasibility studies	Purchase, creation or improvement of community assets of regional or national significance (capital projects)	Capital projects, feasibility studies; restoration & conservation studies, projects to protect & care for places, structures & taonga Māori	Capital works such as carparks, toilets, freedom camping facilities, public space safety upgrades, natural attraction infrastructure
<b>Heritage values test</b>	No	On Heritage NZ &/or District plan lists	Any Category 1 or Wahi tapu, or Wahi tapu area listed on Heritage NZ list	“...of significance to our history”	Project dependent	Project dependent	Project dependent	n/a
<b>Hyperlink to website</b>	<a href="http://www.mch.govt.nz/RegionalCultureHeritageFund">www.mch.govt.nz/RegionalCultureHeritageFund</a>	<a href="http://www.heritageequip.govt.nz">www.heritageequip.govt.nz</a>	<a href="http://www.heritage.org.nz/protecting-heritage/funding-for-heritage-protection">www.heritage.org.nz/protecting-heritage/funding-for-heritage-protection</a>	<a href="http://www.communitymatters.govt.nz/Funding-and-grants---Lottery-grants">www.communitymatters.govt.nz/Funding-and-grants---Lottery-grants</a>				<a href="http://www.mbie.govt.nz/info-services/sectors-industries/tourism/tourism-infrastructure-fund">www.mbie.govt.nz/info-services/sectors-industries/tourism/tourism-infrastructure-fund</a>

<sup>1</sup> MYA stands for Multi-Year Appropriation. MYAs enable Ministers to move funds between financial years without having to seek the further agreement of the Minister of Finance. A benefit of MYAs is that they enable efficient supply of granted funds to multi-year project milestones.



The Regional Culture and Heritage Fund (RCHF) provides shortfall capital funding for arts, culture and heritage projects in the regions. It covers performing arts venues, museums, art galleries, whare taonga, and heritage buildings housing important collections. RCHF is a fund of last resort.

#### Criteria for funding

- Buildings must be owned by legal entities (e.g. incorporated societies, charitable trusts, companies with charitable status). Local government can apply but they should have set up a charitable trust for the project being developed.
- Projects must be focused on improving the existing building stock or adding new buildings to our arts, cultural and heritage infrastructure.
- Projects can involve a heritage or newer building, and include seismic-strengthening, renovating, restoring, adding to, or constructing buildings in which qualifying arts, culture and heritage activities take place.

#### What's available?

Project shortfall funding is available for up to a third of the project's qualifying total cost. Exhibition and Programme costs are excluded.

#### How to apply

The fund is administered by the Ministry for Culture and Heritage. Application forms and full criteria are available on our website: [www.mch.govt.nz/RegionalCultureHeritageFund](http://www.mch.govt.nz/RegionalCultureHeritageFund)

#### Key contact

RCHF fund manager: (04) 496 6175  
[RCHF@mch.govt.nz](mailto:RCHF@mch.govt.nz)



Heritage EQUIP provides information and funding to assist earthquake strengthening privately owned heritage buildings.

#### Criteria for funding

- Buildings must be privately owned.
- Buildings must be earthquake-prone – as determined by a territorial authority under the Building (Earthquake-prone buildings) Amendment Act 2016.
- Buildings must have heritage value – listed on the NZ Heritage List as either Category 1 or Category 2 (in an area of medium or high seismic risk). Buildings scheduled on a district plan but not currently on the NZ Heritage List could also be considered.

#### What's available?

- Retrofit grants – providing up to 50% of seismic strengthening costs up to a maximum of \$25,000. Designed to support smaller seismic strengthening projects addressing specific building parts.
- Major Works grants – providing up to 50% of seismic strengthening costs of strengthening projects. Designed to support projects involving comprehensive strengthening solutions, including staged projects.

#### How to apply

The fund is administered by the Ministry for Culture and Heritage. Application forms and full criteria are available here: [www.heritageequip.govt.nz](http://www.heritageequip.govt.nz)

#### Key contact

Heritage EQUIP fund manager: (04) 499 4229  
[heritage.equip@mch.govt.nz](mailto:heritage.equip@mch.govt.nz)